**INTEREST RATES MARKET NOTICE**

**Date: 28 April 2017**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX23”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 3 May 2017 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R56,000,000.00

**Total Amount Following Tap Issue** R 1,407,000,000.00

**Bond Code** FRX23

**Nominal Issued** R 56,000,000.00

**Issue Price** 94.475170%

**Coupon** 7.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 February 2023

**Books Close Date(s)** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 3 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 28 February 2017

**First Interest Date** 31 August 2013

**ISIN No.** ZAG000104969

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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